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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA

11 || PAED JR ET AL. No. C-14-04620 DMR

12 Plaintiff(s),
13 v.

No. C-14-04620 DMR

**ORDER REFERRING CASE TO ADR
UNIT FOR ASSESSMENT TELEPHONE
CONFERENCE**

14 WELLS FARGO N.A. ET AL,
15 Defendant(s).

17 Pursuant to Civil Local Rule 16-8 and ADR Local Rule 2-3, the court refers this
18 foreclosure-related action to the Alternative Dispute Resolution (ADR) Unit for a telephone
19 conference to assess this case's suitability for mediation or a settlement conference. Plaintiffs and
20 Defendants' counsel shall participate in a telephone conference, to be scheduled by the ADR Unit by
21 November 4, 2014 or as soon thereafter as is convenient to the ADR Unit.

22 Plaintiffs and Defendants' counsel shall be prepared to discuss the following subjects:

23 (1) Identification and description of claims and alleged defects in loan
24 documents.

25 (2) Prospects for loan modification.
26 (3) Prospects for settlement.

27 The parties need not submit written materials to the ADR Unit for the telephone conference.

28 In preparation for the telephone conference, Plaintiffs shall do the following:

- 1 (1) Review relevant loan documents and investigate the claims to determine
2 whether they have merit.
- 3 (2) If Plaintiffs are seeking a loan modification to resolve all or some of the
4 claims, Plaintiffs shall prepare a current, accurate financial statement and
5 gather all of the information and documents customarily needed to support a
6 loan modification request. Further, Plaintiffs shall immediately notify
7 Defendants' counsel of the request for a loan modification.
- 8 (3) Provide counsel for Defendants with information necessary to evaluate the
9 prospects for loan modification, in the form of a financial statement,
10 worksheet or application customarily used by financial institutions.

8 In preparation for the telephone conference, counsel for Defendants shall do the following.

- 9 (1) If Defendants are unable or unwilling to do a loan modification after receiving
10 notice of Plaintiffs' request, counsel for Defendants shall promptly notify
11 Plaintiffs to that effect.
- 12 (2) Arrange for a representative of each Defendant with full settlement authority
13 to participate in the telephone conference.

13 The ADR Unit will notify the parties of the date and time the telephone conference will be
14 held. After the telephone conference, the ADR Unit will advise the court of its recommendation for
15 further ADR proceedings.

17 IT IS SO ORDERED.

19 Dated: October 21, 2014

23 cc: ADR

